

01 March 2018

PHILIPPINE STOCK EXCHANGE

PSE Tower 28th Street corner 5th Avenue BGC, Taguig City

Attention: Disclosure Department

Subject.: Submission of SEC Form 23-B for NIKL Transaction

Gentlemen:

We are submitting to your office the Statement of Changes in Beneficial Ownership of Securities (SEC Form 23-B) filed by MR. JOSE BAYANI D. BAYLON with the Securities and Exchange Commission for his Nickel Asia Corporation (NIKL) transaction on February 26, 2018.

We trust you find the foregoing in order. Thank you.

Very truly yours,

NICKEL ASIA CORPORATION

VP – Legal and Special Projects



102282018000956



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, Mandaluyong City, MetroManila, Philippines Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Company Information

SEC Registration No. CS200811530

Company Name NICKEL ASIA CORPORATION

Industry Classification Nickel Ore Mining Company Type Stock Corporation

Document Information

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Remarks REPORTING PERSON: BAYLON JOSE BAYANI DICHOSA

COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-B

Check box if no longer subject



STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| • . • . | | | | | | | | | | | | | |
|--------------------------------------|-------------------------------|--|--------------------------------------|-------|---|------------------|---|---|--|--|--|--|--|
| Name and Address of Reporting Person | 2. Issuer Name and T | rading Symbol | | | Relationship of Reporting Person to Issuer (Check all applicable) | | | | | | | | |
| BAYLON, JOSE BAYANI, DICHOSA | NICKEL ASIA CO | | | | | | | | | | | | |
| (Last) (First) (Middle) | Tax Identification Number | | 5. Statement for Month/Year | | | | | 10% Owner Other | | | | | |
| 16/F One Legaspi Park, Rada Street | 112-07 | 6-876 | F | eb-18 | | (give title belo | ow) | (specify below) | | | | | |
| (Street) | 4. Citizenship | | 6. If Amendment, Original (Month) | | | | Vice President-Corpo | orate Communications | | | | | |
| Makati Ctiy | Filip | ino | | | | | | | | | | | |
| (City) (Province) (Postal Code) | | Table 1 - Equity Securities Beneficially Owned | | | | | | | | | | | |
| 1. Class of Equity Security | Transaction Date | Securities Acquir | ed (A) or Disposed | | of Month | | 4 Ownership Form: Urrect (U) or Indirect (I) | Nature of Indirect Beneficial Ownership | | | | | |
| | (Month/Day/Year) | Amount | (A) or (D) | Price | % | Number of Shares | | | | | | | |
| Common | 02/26/2018 | 12,280.00 | Α | 6.14 | 0.00% | 2,000 | D | | | | | | |
| | | | | | | | | | | | | | |
| | | TOTAL | | | 0.00% | 2,000 | D | | | | | | |
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(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form:

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

| Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Yr) | Number of Deriva Acquired (A) or Di | | 5. Date Exercisable and Expiration Date (Month/Day/Year) | 6. Title and Underlying S | | Derivative Security | 8. No. of Derivative Securities Beneficially Owned at | 9. Owner- ship Form of Derivative Security; Direct (D) | 10. Nature of Indirect Beneficial Ownership | |
|---------------------|---|------------------------------------|--|------------|---|------------------------------|-------|----------------------------------|---|--|--|----------|
| | | | Amount | (A) or (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | End of Month | or Indirect (I) | |
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Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed.

Attach additional sheets if space provided is insufficient.

DSE BAYANI D. BAYLON

Signature of Reporting Persor

February 27, 2018

Date