

27 March 2018

PHILIPPINE STOCK EXCHANGE

PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention: Disclosure Department

Subject. : Submission of PSE Disclosure Form 17-14 of Nickel Asia Corporation

Gentlemen:

We are submitting to your office Nickel Asia Corporation's disclosure regarding the Annual Verification by the Mines and Geosciences Bureau (MGB) of its affiliates' mining claims.

Attached to this letter are the following Certifications issued by the MGB in favor of NIKL's affiliates:

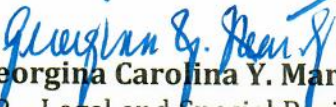
1. Certification dated 05 February 2018 for MPSA No. 114-98-IV and MPSA No. 213-2005-IVB in favor of NIKL's affiliate, Rio Tuba Nickel Mining Corporation;
2. Certification dated 20 February 2018 for MPSA No. 266-2008-XIII in favor of NIKL's affiliate, Taganito Mining Corporation;
3. Certification dated 20 February 2018 for MPSA No. 284-2009-XIII in favor of Kepha Mining Exploration Company, with whom NIKL's affiliate, Taganito Mining Corporation, has an existing Operating Agreement in relation to said MPSA;
4. Certification dated 20 February 2018 for MPSA No. 246-2007-XIII in favor of NIKL's affiliate, Hinatuan Mining Corporation (HMC);
5. Certification dated 20 February 2018 for MPSA No. 078-97-XIII in favor of East Coast Mineral Resources Company, Inc., with whom NIKL's affiliate, Cagdianao Mining Corporation, has an existing Operating Agreement in relation to said MPSA; and
6. Certification dated 27 February 2018 for MPSA No. 258-2007-II in favor of NIKL's affiliate, Geogen Corporation (now known as "Dinapigue Mining Corporation"; hereinafter, DMC). The attached Certification was issued prior to the approval of DMC's change of corporate name on 05 March 2018 by the Securities and Exchange Commission (SEC). Attached is a copy of the Certificate of Filing of Amended of Articles of Incorporation issued by the SEC in favor of DMC on 05 March 2018.

HMC has filed an application for the renewal of MPSA No. 012-92-VIII covering an area located at Manicani Island, Guiuan, Eastern Samar.

We trust you find the foregoing in order. Thank you.

Very truly yours,

NICKEL ASIA CORPORATION


Georgina Carolina Y. Martinez
VP – Legal and Special Projects



Republic of the Philippines
 Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
MIMAROPA Region

7/F DENR Building, 1515 Roxas Boulevard, Ermita, Manila
 Telefax No. (+632) 536-0215 / (+632) 310-1369
 Email: region4b@mgb.gov.ph

CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that based on our records, **RIO TUBA NICKEL MINING CORPORATION** is the holder of Mineral Production Sharing Agreements (MPSAs) covering areas situated in the province of Palawan, the particulars of which are as follows:

MPSA NO.	DATE GRANTED	AREA Has.	MINERALS	LOCATION Municipality / Province
MPSA No. 114-98-IV	04 June 1998	990.00	Nickel, cobalt, etc.	Rio Tuba, Bataraza, Palawan
MPSA No. 213-2005-IVB	28 April 2005	84.54	Limestone	Gotok, Bataraza, Palawan

It is further certified that the said MPSAs are valid and subsisting and are being developed by the company according to the approved Work Programs.

This certification is issued upon the request of **Engr. Augusto C. Villaluna**, VP-Operations, Rio Tuba Nickel Mining Corporation in compliance with the annual documentary requirement of the Philippine Stock Exchange for Corporate Disclosures.

Issued this 05th day of February 2018 at Ermita Manila, Philippines.



Certification Fee : P50.00
 O.R. No. : 1285709 P
 Date : 31 January 2018

R. A. De Jesus
ROLAND A. DE JESUS, CESO V
 Regional Director
E. J. G.



**"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT
 IN SUSTAINING WEALTH CREATION AND IMPROVED QUALITY OF LIFE."**



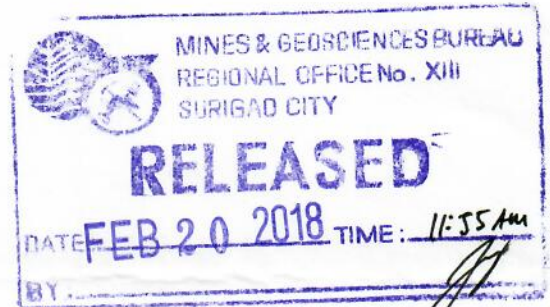
Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII

Km. 2 National Highway, Surigao City
Tel No. (+63 86) 826-5256; Fax No. (+63 86) 826-1058; E-mail: info@mgbr13.ph; website: www.mgbr13.ph

MMD-MTES-18-02-0065

February 20, 2018

MR. GERARD H. BRIMO
President
NICKEL ASIA CORPORATION
29th Floor NAC Tower, 32nd Street
Bonifacio Global City, 1630 Taguig City



ATTENTION: MR. MANUEL T. AGPAOA
Claims Management and Gov't Liaison Manager

Sir:


This refers to your letter dated 09 February 2018 requesting for a Certification as regards to the status of the Mineral Production Sharing Agreement (MPSA) of Taganito Mining Corporation (TMC) denominated as MPSA No. 266-2008-XIII – Amended (SMR) situated in Brgy. Taganito, Claver, Surigao del Norte containing an area of Four Thousand Eight Hundred Sixty Two and 71/100 (4,862.71) hectares within Parcel I of the Surigao Mineral Reservation (SMR).

Records of this Office show that MPSA No. 266-2008-XIII (SMR) executed by and between Taganito Mining Corporation and the Government represented by the Department of Environment and Natural Resources (DENR) which was approved on 18 June 2009 is still **valid and subsisting** as of this date. Moreover, the mining area has been developed according to its approved Three-Year Development/Utilization Work Program dated 31 March 2017 covering CY 2017-2019.

Hoping that we have satisfactorily addressed your request and that this letter may serve as **Certification** in compliance to the requirements of the Philippine Stock Exchange (PSE).

Very truly yours,

By Authority of the Regional Director:


ROMEO M. DALODADO
Chief, Geosciences Division
Officer-In-Charge

Certification Fee: Php 50.00
Date Paid: February 19, 2018
O.R. No.: 2238257-S

cc: **Engr. Artemio E. Valeroso**
Resident Manager
Taganito Mining Corporation
Brgy. Taganito, Claver, Surigao del Norte

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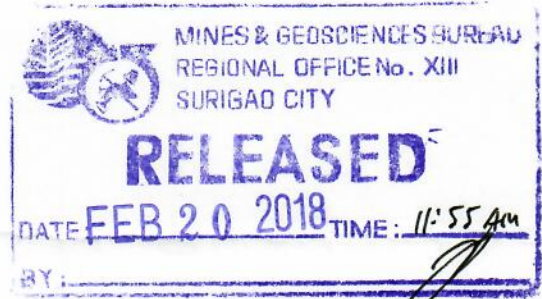
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 President
NICKEL ASIA CORPORATION
 29th Floor NAC Tower, 32nd Street
 Bonifacio Global City, 1630 Taguig City



ATTENTION: MR. MANUEL T. AGPAOA
 Claims Management and Gov't Liaison Manager

Sir:


This refers to your letter dated February 27, 2017 requesting for a Certification as regards to the status of the Mineral Production Sharing Agreement (MPSA) of Kepha Mining Exploration Company (KMEC) denominated as MPSA No. 284-2009-XIII (SMR) situated in the Municipalities of Claver and Gigaquit, Surigao del Norte containing an area of Six Thousand Nine Hundred Eighty and 75/100 (6,980.75) hectares within Parcel I of the Surigao Mineral Reservation (SMR).

Records of this Office show that MPSA No. 284-2009-XIII (SMR) executed by and between KMEC and the Government represented by the Department of Environment and Natural Resources (DENR) which was approved on 19 June 2009 is still **valid and subsisting** as of this date. The rights to explore, develop and utilize the mineral deposits in the said MPSA contract area was transferred to Taganito Mining Corporation by virtue of an Operating Agreement executed with KMEC dated 14 February 2007.

Hoping that we have satisfactorily addressed your request and that this letter may serve as **Certification** in compliance to the requirements of the Philippine Stock Exchange (PSE).

Very truly yours,

By Authority of the Regional Director:


ROMEO M. DALODADO
 Chief, Geosciences Division
 Officer-In-Charge

Certification Fee: Php 50.00
 Date Paid: February 19, 2018
 O.R. No.: 2238256-S

cc: **Mr. Angelino Uy Ancheta, Jr.**
 General Manager
Kepha Mining Exploration Company
 Unit 643, Sikatuna Bliss II, Quezon City



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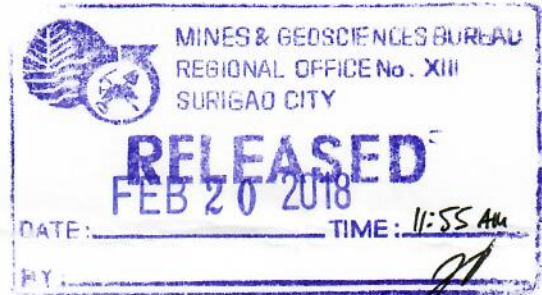
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MMD-MTES-18-02-0065

February 20, 2018

MR. GERARD H. BRIMO
President
NICKEL ASIA CORPORATION
29th Floor NAC Tower, 32nd Street
Bonifacio Global City, 1630 Taguig City



ATTENTION: MR. MANUEL T. AGPAOA
Claims Management and Gov't Liaison Manager

Sir:


This refers to your letter dated 09 February 2018 requesting for a Certification as regards to the status of the Mineral Production Sharing Agreement (MPSA) of Hinatuan Mining Corporation (HMC) denominated as MPSA No. 246-2007-XIII (SMR) situated in Taganaan, Surigao del Norte containing an area of Seven Hundred Seventy-three and 77/100 (773.77) hectares within Parcel II of the Surigao Mineral Reservation (SMR).

Records of this Office show that MPSA No. 246-2007-XIII (SMR) executed by and between HMC and the Government represented by the Department of Environment and Natural Resources (DENR) which was approved on 25 July 2007 is still **valid and subsisting** as of this date. Moreover, the mining area has been developed according to its approved Three-Year Development/Utilization Work Program dated 12 May 2017 covering CY 2017-2019.

Hoping that we have satisfactorily addressed your request and that this letter may serve as **Certification** in compliance to the requirements of the Philippine Stock Exchange (PSE).

Very truly yours,

By Authority of the Regional Director:


ROMEO M. DALODADO
Chief, Geosciences Division
Officer-In-Charge

Certification Fee: Php 50.00
Date Paid: February 19, 2018
O.R. No.: 2238260-S

cc: **Engr. Francisco J. Arañes, Jr.**
Resident Manager
Hinatuan Mining Corporation
Brgy. Talavera, Taganaan, Surigao del Norte

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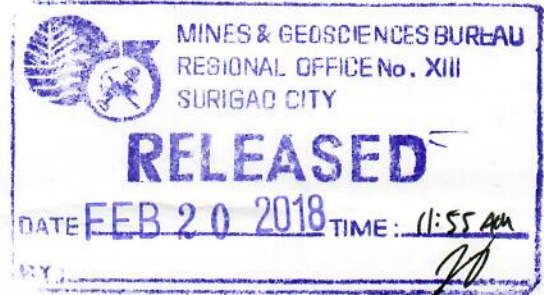
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MMD-MTES-18-02-0065

February 20, 2018

MR. GERARD H. BRIMO
 President
NICKEL ASIA CORPORATION
 29th Floor NAC Tower, 32nd Street
 Bonifacio Global City, 1630 Taguig City



ATTENTION: MR. MANUEL T. AGPAOA
 Claims Management and Gov't Liaison Manager

Sir:


This refers to your letter dated 09 February 2018 requesting for a Certification as regards to the status of the Mineral Production Sharing Agreement (MPSA) of East Coast Mineral Resources Company, Inc. (ECMRCI) denominated as MPSA No. 078-97-XIII (SMR) situated in Brgy. Valencia, Cagdianao, Province of Dinagat Islands covering an area of Six Hundred Ninety-seven and 0481/10,000 (697.0481) hectares within Parcel II of the Surigao Mineral Reservation (SMR).

Records of this Office show that MPSA No. 078-97-XIII (SMR) executed by and between ECMRCI and the Government represented by the Department of Environment and Natural Resources (DENR) which was approved on 19 November 1997 is still **valid and subsisting** as of this date. The rights to explore, develop and utilize the mineral deposits in the said MPSA contract area was transferred to Cagdianao Mining Corporation by virtue of an Memorandum of Agreement executed with ECMRCI dated 14 July 2000. Moreover, the mining area has been developed according to its approved Three-Year Development/Utilization Work Program dated 16 May 2017 covering CY 2017-2019.

Hoping that we have satisfactorily addressed your request and that this letter may serve as **Certification** in compliance to the requirements of the Philippine Stock Exchange (PSE).

Very truly yours,

By Authority of the Regional Director:


ROMEO M. DALODADO
 Chief, Geosciences Division
 Officer-In-Charge

Certification Fee: Php 50.00
 Date Paid: February 19, 2018
 O.R. No.: 2238259-S

cc: **Engr. Arnilo C. Milaor**
 Resident Manager
Cagdianao Mining Corporation
 Brgy. Valencia, Cagdianao, Surigao del Norte

Mr. Hilario G. Paguitan
 President
East Coast Mineral Resources Co., Inc.
 Lot 39A Cluster M. Bagong Nayon 1
 Cogeo Village, Antipolo City

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 Department of Environment and Natural Resources
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 Regional Office No. II

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 E-mail:

3/2/18
 030218-162-0292
 R

CERTIFICATION

THIS IS TO CERTIFY that the Mineral Production Sharing Agreement Contract of Geogen Corporation denominated as MPSA No. 258-2007-II located at Dinapigue, Isabela is valid and subsisting as of this time.

This is to **FURTHER CERTIFY** that at present, the mining area thereat is under care and maintenance by Geogen Corporation.

Issued this 27th day of February 2018 upon the request of Mr. Manuel T. Agpaoa, Claims Management and Gov't. Liaison Manager of Geogen Corporation for whatever legal purpose it may serve.


MARIO A. ANCHETA
 OIC, Regional Director

Certification Fee: PhP50.00
 O.R. No.: 6988687
 O.R. Date: 19 February 2018



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REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building, PICC
City Of Pasay, Metro Manila

COMPANY REG. NO. A199815459

**CERTIFICATE OF FILING
OF
AMENDED BY-LAWS**

KNOW ALL PERSONS BY THESE PRESENTS:

THIS IS TO CERTIFY that the Amended By-Laws of

DINAPIGUE MINING CORPORATION
(Formerly: GEOGEN CORPORATION)

copy annexed, adopted on January 16, 2018 by majority vote of the Board of Directors and on by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock, and certified under oath by the Corporate Secretary and majority of the said Board was approved by the Commission on this date pursuant to the provisions of Section 48 of the Corporation Code of the Philippines Batas Pambansa Blg. 68, approved on May 1, 1980, and copies thereof are filed with the Commission.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at Pasay City, Metro Manila, Philippines, this 5th day of March, Twenty Eighteen.




FERDINAND B. SALES
Director

Company Registration and Monitoring Department