



27 March 2013

The PHILIPPINE STOCK EXCHANGE
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attn: JANET A. ENCARNACION

**Re: Certifications from the Mines and
Geosciences Bureau**

x=====x

Dear Madam:

Please find attached Certifications issued by the **Mines and Geosciences Bureau (MGB)** in favor of the operating subsidiaries of our Company, **NICKEL ASIA CORPORATION (NIKL)**, as to the validity of their current Mineral Production Sharing Agreements with the Republic of the Philippines.

We trust everything is in order.

Sincerely yours,

NICKEL ASIA CORPORATION

By:

A handwritten signature in black ink, appearing to read 'Jose Roderick F. Fernando'.

JOSE RODERICK F. FERNANDO
Corporate Information Officer
VP-Legal/HR



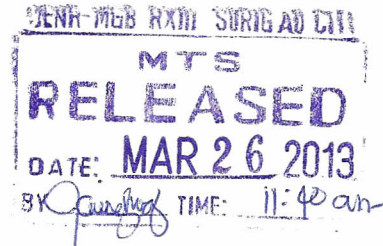
Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII

Km. 2 National Highway, Surigao City
Tel No. (+63 86) 826-5256; Fax No. (+63 86) 826-1058; E-mail: info@mgbr13.ph; website: www.mgbr13.ph

RD-MTS-13-03-036

March 26, 2013

ENGR. GLEN D. DUKA
Mine Operations Manager
Cagdianao Mining Corporation
Brgy. Valencia, Cagdianao,
Province of Dinagat Islands



Sir:

This pertains to your letter dated 12 March 2013 requesting the status and validity of approved Mineral Production Sharing Agreement of East Coast Mineral Resources Co., Inc. denominated as *MPSA-078-97-XIII (SMR) and MPSA No. 241-2007-XIII* covering an area of 697.48 and 226.02 hectares, respectively, located in the Municipality of Cagdianao, Province of Dinagat Islands.

Records of this Office show, that *East Coast Mineral Resources Co, Inc.* executed a Memorandum of Agreement with *Cagdianao Mining Corporation* covering MPSA No. 078-97-XIII (SMR) and MPSA No. 241-2007-XIII as "Operator" dated November 19, 2007. Furthermore, the aforementioned MPSAs are still **valid and existing**.

Hoping we have satisfactorily answered your request. This letter therefore serves as **Certification** of your letter-request dated March 12, 2013 in compliance to the requirements of the Philippine Stock Exchange.

Very truly yours,


ROGER A. DE DIOS
Regional Director



"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT
IN SUSTAINING WEALTH CREATION AND IMPROVED QUALITY OF LIFE."



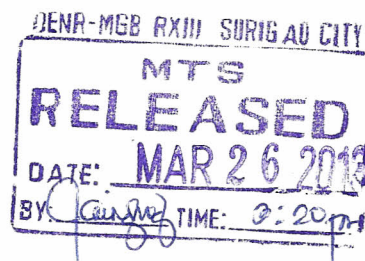
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RD-MTS-13-03-039

March 26, 2013



ENGR. CYRIL R. VIZCAYNO
Mine Operations Manager
Hinatuan Mining Corporation
Brgy. Talavera, Tagana-an
Surigao del Norte

Sir:

This has reference to your letter dated 20 March 2013 requesting certification relative to the validity of approved Mineral Production Sharing Agreement of Hinatuan Mining Corporation denominated as *MPSA-246-2007-XIII (SMR)* covering an area of 773.77 hectares located in Barangay Talavera, Municipality of Tagana-an, Province of Surigao del Norte.

Records of this Office show, that the aforementioned *MPSA-246-2007-XIII (SMR)* is still **valid and existing**.

Hoping we have satisfactorily answered your request. This letter therefore serves as **Certification** of your letter-request dated March 20, 2013 in compliance to the requirements of the Philippine Stock Exchange.

Very truly yours,

ROGER A. DE DIOS
Regional Director



22-130326-00153

"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT
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CERTIFICATION

This is to certify that RIO TUBA NICKEL MINING CORPORATION has entered into Mineral Production Sharing Agreement (MPSA) with the Philippine Government involving certain mineralized areas situated in Bataraza, Palawan, with the following particulars, to wit:

MPSA No.	Date Entered	Expiry Date	Area (has.)	Ore/Mineral
114-98- IVB	June 4 1998	June 3, 2023	84.5364	Nickel etc.
213-2005-IVB	April 28, 2005	April 27,2030	990.00	Limestone

It is further certified that **MPSA Nos.114-98-IV & 213-2005-IVB** are valid and subsisting to date, the submitted Three (3)-Year Development/Utilization Work Programs have been substantially implemented on the ground, and that based on our records, are free from liens and encumbrances.

This certification is issued upon the request of Engr. Jose S. Saret, Chief Operating Officer of Rio Tuba Nickel Mining Corporation, who paid the charges hereof amounting to ₱50.00 under O.R. No. 5654493 Z dated March 12, 2013, pursuant to DENR Administrative Order No. 2005-08 re: "Providing for New Fees and Charges for Various Services of the Mines and Geosciences Bureau."

Issued this 19th day of March 2013 at Manila, Philippines.

ROLAND A. DE JESUS
Regional Director

[Handwritten signature] *[Handwritten initials]* *[Handwritten initials]*





Republic of the Philippines
 Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU

Regional Office No. VIII

MacArthur Park, Candahug, Palo, Leyte 6501

Tel. No. (+63 53) 327-8005; Telefax Nos. (+63 53) 323-8009/232-8010; E-mail: region8@mgb.gov.ph; Website: www.mgb8.ph

Ref.No.MGB-MMD-R2013- 042



CERTIFICATION


TO WHOM IT MAY CONCERN:

This is to certify that per record on file with this Office, MPSA-012-92-VIII of Samar Nickel Mining Resources Corporation is still valid and existing subject to field validation and compliance to the requirements as stipulated in our communication dated February 9, 2013.

This is to certify further that the Deed of Assignment executed by and between Samar Nickel Mining Resources Corporation and Hinatuan Mining Corporation was registered on September 21, 2010 and was forwarded to MGB Central Office for approval on March 2, 2012.

This certification is issued upon the request of Mr. Roderick P. Sision, Sr. Mining Engineer, for whatever purpose it may serve.

Issued this 8th day of March, 2013 at Candahug, Palo, Leyte, Philippines.


ALILO C. ENSOMO, JR
 Regional Director

OR No.: 6196201
 Amount: P500
 Date: 3/12/13



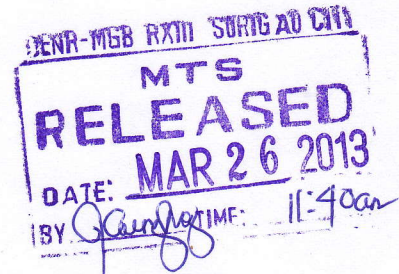


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RD-MTS-13-03-038

March 26, 2013



ENGR. ROGEL C. CABAUTAN
OIC-Mine Operations
Taganito Mining Corporation
Taganito, Claver, Surigao del Norte

Sir:

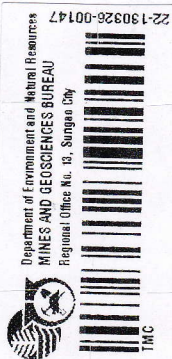
This pertains to your letter dated 21 March 2013 requesting the status and validity of approved Mineral Production Sharing Agreement of Taganito Mining Corporation denominated as *MPSA-266-2008-XIII-SMR (Amended)* covering a total contract area of 4,862.7116 hectares, situated in the Barangays of Hayangabon, Urbiztondo, Taganito and Cagdianao, Municipality of Claver, Province of Surigao del Norte.

Records of this Office show, that the aforecited amended MPSA Contract of Taganito Mining Corporation as of to date is still **valid and existing**.

Hoping we have satisfactorily answered your request. This letter therefore serves as **Certification** of your letter-request dated March 22, 2013 in compliance to the requirements of the Philippine Stock Exchange.

Very truly yours,


ROGER A. DE DIOS
Regional Director



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