

21 March 2019

PHILIPPINE STOCK EXCHANGE

PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention: Disclosure Department

Subject. : Submission of PSE Disclosure Form 17-14 of Nickel Asia Corporation

Ladies and Gentlemen:

We are submitting to your office Nickel Asia Corporation's disclosure regarding the Annual Verification by the Mines and Geosciences Bureau (MGB) of its affiliates' mining claims.

Attached to this letter are the following Certifications issued by the MGB in favor of NIKL's affiliates:

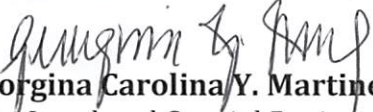
1. Certification dated 22 January 2019 for MPSA No. 114-98-IV and MPSA No. 213-2005-IVB in favor of NIKL's affiliate, Rio Tuba Nickel Mining Corporation;
2. Certification dated 31 January 2019 for MPSA No. 266-2008-XIII in favor of NIKL's affiliate, Taganito Mining Corporation;
3. Certification dated 31 January 2019 for MPSA No. 284-2009-XIII in favor of Kepha Mining Exploration Company, with whom NIKL's affiliate, Taganito Mining Corporation, has an existing Operating Agreement in relation to said MPSA;
4. Certification dated 31 January 2019 for MPSA No. 246-2007-XIII in favor of NIKL's affiliate, Hinatuan Mining Corporation (HMC);
5. Certification dated 31 January 2019 for MPSA No. 078-97-XIII in favor of East Coast Mineral Resources Company, Inc., with whom NIKL's affiliate, Cagdianao Mining Corporation, has an existing Operating Agreement in relation to said MPSA;
6. Certification dated 18 February 2019 for MPSA No. 258-2007-II in favor of NIKL's affiliate, Dinapigue Mining Corporation (formerly known as "Geogen Corporation"); and

7. Certification dated 05 March 2019 for MPSA No. 012-092-VII, located in Manicani Island, Guiuan, Eastern Samar, in favor of NIKL's affiliate, HMC stating that HMC has filed an application for the renewal on 23 May 2016.

We trust you find the foregoing in order. Thank you.

Very truly yours,

NICKEL ASIA CORPORATION


Georgina Carolina Y. Martinez
VP - Legal and Special Projects



CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that per records of this Office, the Philippine Government through the Department of Environment and Natural Resources (DENR) has granted Mineral Production Sharing Agreement (MPSA) Nos. **114-98-IV** and **213-2005-IVB** to Rio Tuba Nickel Mining Corporation on 04 June 1998 and 28 April 2005 covering an area of 990 hectares and 84.5364 hectares, respectively, both located in the Municipality of Bataraza, Province of Palawan.

This is to certify further that, as of this date, the aforesaid MPSAs are valid and subsisting and that Rio Tuba Nickel Mining Corporation has implemented its Work Programs, and complied with the reportorial requirements pursuant to the terms and conditions as stipulated in its MPSAs, as well as the pertinent provisions of the DENR Administrative Order No. 2010-21, the Implementing Rules and Regulations of the Republic Act No. 7942, otherwise known as the Philippine Mining Act of 1995.

This Certification is issued upon the request of Rio Tuba Nickel Mining Corporation as part of the reportorial requirement of the Philippine Stock Exchange (PSE).

Issued this 22nd day of January 2019 at Ermita, Manila, Philippines.



Certification Fee : P50.00
O.R. No. : 6703722 U
Date : 22 January 2019


ROLAND A. DE JESUS, CESO V
Regional Director




Republic of the Philippines
 Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII

Km. 2 National Highway, Surigao City
 Tel. No. (+6386) 826-5256; Fax No. (+6386) 826-1058



MMD-MTES-19-02-039

January 31, 2019

CERTIFICATION

TO WHOM IT MAY CONCERN:

THIS IS TO CERTIFY that based on records of this Office, Taganito Mining Corporation (TMC) is a holder of a Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 266-2008-XIII (SMR) covering a total area of 4,862.7116 hectares located in the Municipality of Claver, Province of Surigao del Norte and within Parcel - I of the Surigao Mineral Reservation under Presidential Proclamation No. 391 dated March 13, 1939.

Furthermore, the subject MPSA of TMC is **valid and subsisting** and it is being developed according to the approved Work Program pursuant to the pertinent provisions of DENR Administrative Order No. 2010-21 re: Providing for a Consolidated Department of Environment and Natural Resources Administrative Order for the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the "Philippine Mining Act of 1995".

This Certification is issued upon the request of Mr. Manuel T. Agpaoa, Claim Management and Government Liaison Officer of TMC for submission to the Philippine Stock Exchange, Inc., in compliance with Section 17.14 of the Disclosure Rules of the same.

Issued this 31st day of January 2019 at Mines and Geosciences Bureau Regional Office No. XIII, Km. 2 National Highway, Surigao City.

GLENN MARCELO C. NOBLE
 OIC, Regional Director



Certification Fee: 50.00
 O.R. No. 4798462 U
 Date: January 31, 2019



"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT
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MMD-MTES-19-02-038

January 31, 2019

CERTIFICATION

TO WHOM IT MAY CONCERN:

THIS IS TO CERTIFY that based on records of this Office, Kepha Mining Exploration Company (KMEC) is a holder of a Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 284-2009-XIII (SMR) covering a total area of 6,980.75 hectares located in the Municipality of Claver, Province of Surigao del Norte and within Parcel – I of the Surigao Mineral Reservation under Presidential Proclamation No. 391 dated March 13, 1939.

Furthermore, the subject MPSA of KMEC is **valid and subsisting** and it is being managed and developed by Taganito Mining Corporation (TMC) according to the approved Work Program by virtue of the Memorandum of Agreement executed by and between TMC and KMEC involving MPSA No. 284-2009-XIII (SMR) pursuant to the pertinent provisions of DENR Administrative Order No. 2010-21 re: Providing for a Consolidated Department of Environment and Natural Resources Administrative Order for the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the "Philippine Mining Act of 1995".

This Certification is issued upon the request of Mr. Manuel T. Agpaoa, Claim Management and Government Liaison Officer of TMC for submission to the Philippine Stock Exchange, Inc., in compliance with Section 17.14 of the Disclosure Rules of the same.

Issued this 31st day of January 2019 at Mines and Geosciences Bureau Regional Office No. XIII, Km. 2 National Highway, Surigao City.


GLENN MARCELO C. NOBLE
 OIC Regional Director



Certification Fee: 50.00
 O.R. No. 4798463 U
 Date: January 31, 2019

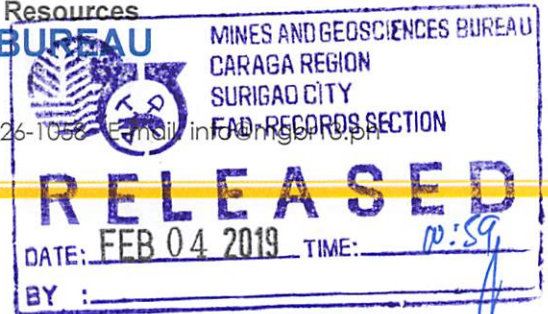


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MMD-MTES-19-02-036

January 31, 2019

CERTIFICATION

TO WHOM IT MAY CONCERN:

THIS IS TO CERTIFY that based on records of this Office, Hinatuan Mining Corporation (HMC) is a holder of a Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 246-2007-XIII (SMR) covering a total area of 773.77 hectares located in the Municipality of Taganaan, Province of Surigao del Norte and within Parcel – I of the Surigao Mineral Reservation under Presidential Proclamation No. 391 dated March 13, 1939.

Furthermore, the subject MPSA of HMC is **valid and subsisting** and it is being developed according to the approved Work Program pursuant to the pertinent provisions of DENR Administrative Order No. 2010-21 re: Providing for a Consolidated Department of Environment and Natural Resources Administrative Order for the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the "Philippine Mining Act of 1995".

This Certification is issued upon the request of Mr. Manuel T. Agpaoa, Claim Management and Government Liaison Officer of HMC for submission to the Philippine Stock Exchange, Inc., in compliance with Section 17.14 of the Disclosure Rules of the same.

Issued this 31st day of January 2019 at Mines and Geosciences Bureau Regional Office No. XIII, Km. 2 National Highway, Surigao City.

GLENN MARCELO C. NOBLE
 OIC, Regional Director



Certification Fee: PhP 50.00
 O.R. No. 4798461 U
 Date: January 31, 2019



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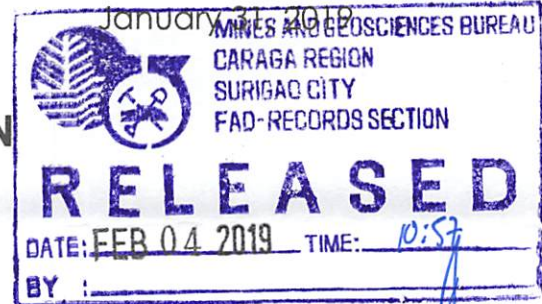


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MMD-MTES-19-02-037

CERTIFICATION



TO WHOM IT MAY CONCERN:

THIS IS TO CERTIFY that based on records of this Office, East Coast Mineral Resources Co., Inc. (ECMRCI) is a holder of a Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 078-97-XIII (SMR) covering a total area of 697.0481 hectares located in Barangay Valencia, Municipality of Cadianao, Province of Dinagat Islands and within Parcel – III of the Surigao Mineral Reservation under Presidential Proclamation No. 391 dated March 13, 1939.

Furthermore, the subject MPSA of ECMRCI is **valid and subsisting** and it is being managed and developed by Cagdianao Mining Corporation (CMC) according to the approved Work Program by virtue of the Memorandum of Agreement executed by and between CMC and ECMRCI involving MPSA No. 078-97-XIII (SMR) pursuant to the pertinent provisions of DENR Administrative Order No. 2010-21 re: Providing for a Consolidated Department of Environment and Natural Resources Administrative Order for the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the "Philippine Mining Act of 1995".

This Certification is issued upon the request of Mr. Manuel T. Agpaoa, Claim Management and Government Liaison Officer of CMC for submission to the Philippine Stock Exchange, Inc., in compliance with Section 17.14 of the Disclosure Rules of the same.

Issued this 31st day of January 2019 at Mines and Geosciences Bureau Regional Office No. XIII, Km. 2 National Highway, Surigao City.

GLENN MARCELO C. NOBLE
 OIC Regional Director

Certification Fee: 50.00
 O.R. No. 4798454 U
 Date: January 31, 2019

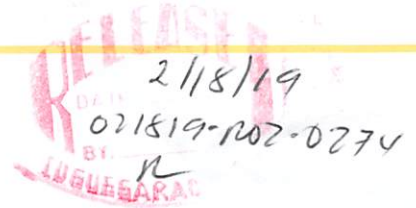




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E-mail: mgb_2@yahoo.com.ph

CERTIFICATION



THIS IS TO CERTIFY that the Mineral Production Sharing Agreement Contract of Dinapigue Mining Corporation (formerly Geogen Corporation) denominated as MPSA No. 258-2007-II located at Dinapigue, Isabela is valid and subsisting as of this time.

This is to FURTHER CERTIFY that at present, the mining area is under care and maintenance.

Issued this 18th day of February 2019 upon the request of Mr. Manuel T. Agpaoa, Claims Management and Gov't. Liaison Manager of Dinapigue Mining Corporation for whatever legal purpose it may serve.


MARIO A. ANCHETA
OIC, Regional Director

Certification Fee: Php50.00
O.R. No.: 6989109
O.R. Date: February 18, 2019



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Ref.No.MGB-MMD-R2019- 144

CERTIFICATION

This is to certify that based from Office records, the Mineral Production Sharing Agreement denominated as MPSA-012-092-VIII granted on October 28, 1992 to **HINATUAN MINING CORPORATION (HMC)**, with Contract Area located at Manicani Island, Guiuan, Eastern Samar, has expired on October 27, 2017. However, an application for the renewal of its MPSA was filed on May 23, 2016.

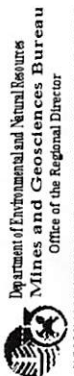
This is to certify further that since the suspension of its operations on Novemberber 13, 2002, the activities conducted by HMC are pursuant to the submitted care and maintenance program.

This certification is issued upon request of Mr. Manuel T. Agpaoa, Claims Management and Government Liaison Manager of Hinatuan Mining Corporation, for whatever legal purpose it may serve.

Issued this 5th day of **March, 2019** at MGB-08, Candahug, Palo, Leyte.

LEO VAN V. JUGUAN, CESO V
Regional Director

Amount: PhP 500.00
O.R.No.: 2649480J
Date: March 5, 2019



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