



27 March 2020

**PHILIPPINE STOCK EXCHANGE**

PSE Tower  
28<sup>th</sup> Street corner 5<sup>th</sup> Avenue  
Bonifacio Global City, Taguig City

**Attention: Disclosure Department**

**Subject. : Submission of PSE Disclosure Form 17-14 of Nickel Asia Corporation**

Gentlemen:

Nickel Asia Corporation (NAC) submits its disclosure regarding the Annual Verification by the Mines and Geosciences Bureau (MGB) of its affiliates' mining claims.

Attached to this letter are the following Certifications issued by the MGB in favor of NAC's affiliates:

1. Certification dated 20 January 2020 for MPSA No. 114-98-IV and MPSA No. 213-2005-IVB in favor of NIKL's affiliate, Rio Tuba Nickel Mining Corporation;
2. Certification dated 22 January 2020 for MPSA No. 266-2008-XIII in favor of NAC's affiliate, Taganito Mining Corporation;
3. Certification dated 22 January 2020 for MPSA No. 284-2009-XIII in favor of Kepha Mining Exploration Company, with whom NAC's affiliate, Taganito Mining Corporation, has an existing Operating Agreement in relation to said MPSA;
4. Certification dated 24 January 2020 for MPSA No. 246-2007-XIII in favor of NAC's affiliate, Hinatuan Mining Corporation (HMC);
5. Certification dated 22 January 2020 for MPSA No. 078-97-XIII in favor of East Coast Mineral Resources Company, Inc., with whom NAC's affiliate, Cagdianao Mining Corporation, has an existing Operating Agreement in relation to said MPSA; and
6. Certification dated 30 January 2020 for MPSA No. 258-2007-II in favor of NAC's affiliate, Dinapigue Mining Corporation; and
7. Certification dated 24 January 2020 for MPSA No. 012-92-VIII in favor of NAC's affiliate, Hinatuan Mining Corporation, stating that it filed an application for renewal of MPSA No. 012-92-VIII on 06 June 2016 with the MGB Regional Office No. VIII and that such application is pending with MGB.

We trust that you find the foregoing in order. Thank you.

Very truly yours,

**NICKEL ASIA CORPORATION**

DocuSigned by:

A handwritten signature in black ink, appearing to read "Georgina Y. Martinez", is written over a blue DocuSign signature line.

**Georgina Y. Martinez**

SVP – Compliance and Corporate Services



Republic of the Philippines  
Department of Environment and Natural Resources  
**MINES AND GEOSCIENCES BUREAU**  
**MIMAROPA Region**

7/F DENR Building, 1515 Roxas Boulevard, Ermita, Manila  
Telefax No. (+632) 536-0215 / (+632) 310-1369  
Email: region4b@mgb.gov.ph



## CERTIFICATION

### TO WHOM IT MAY CONCERN:

This is to certify that per records of this Office, the Philippine Government through the Department of Environment and Natural Resources (DENR) has granted Mineral Production Sharing Agreement (MPSA) Nos. 114-98-IV Amended I and **213-2005-IVB** to Rio Tuba Nickel Mining Corporation on 04 June 1998 and 28 April 2005 covering an area of 4,538.44 hectares and 84,5364 hectares, respectively, both located in the Municipality of Bataraza, Province of Palawan.

This is to certify further that, as of this date, the aforesaid MPSAs are valid and subsisting and that Rio Tuba Nickel Mining Corporation has implemented its Work Programs, and complied with the reportorial requirements pursuant to the terms and conditions as stipulated in its MPSAs, as well as the pertinent provisions of the DENR Administrative Order No. 2010-21, the Implementing Rules and Regulations of the Republic Act No. 7942, otherwise known as the Philippine Mining Act of 1995.

This Certification is issued upon the request of Rio Tuba Nickel Mining Corporation as part of the reportorial requirement of the Philippine Stock Exchange (PSE).

Issued this 20<sup>th</sup> day of January 2020 at Ermita, Manila, Philippines.



Certification Fee : P50.00  
O.R. No. : 6704367 U  
Date : 20 January 2020

*R.A.D.*  
**ROLAND A. DE JESUS, CESO V**

Regional Director  
*rb*



Republic of the Philippines  
Department of Environment and Natural Resources  
**MINES AND GEOSCIENCES BUREAU**  
Regional Office No. XIII

Km. 2 National Highway, Surigao City  
Tel. No. (+6386) 826-5256; Fax No. (+6386) 826-1058 E-mail: info@mgb13.ph

MTES-IC20-01-20-00601

# CERTIFICATION

## **TO WHOM IT MAY CONCERN:**

This is to certify that **TAGANITO MINING CORPORATION (TMC)** is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 266-2008-XIII-SMR (Amended), which was approved on 18 June 2009 covering an area of Four Thousand Eight Hundred Sixty-two and 71/100 (4,862.71) hectares located in the Municipality of Claver, Province of Surigao del Norte. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract.

This is to certify further that MPSA No. 266-2008-XIII-SMR (Amended) is being developed and utilized by virtue of an approved Three-Year Development/Utilization Work Program dated 12 April 2019.

This certification is issued upon the request of Mr. Manuel T. Agpaa, Claims Management and Government Liaison Manager of TMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 22<sup>nd</sup> day of January, 2020 in Surigao City, Philippines.



Republic of the Philippines  
MINES AND GEOSCIENCES BUREAU  
Regional Office No. 13, Surigao City  
0C25-01-23-0982  
16-07-41 Certification



**GLENN MARCELO C. NOBLE**  
Regional Director

Certification fee: Php 50.00  
OR No. : 9317357-X  
Date: 22 January 2020

"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT  
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MTES-IC20-01-20-00602

# CERTIFICATION

## **TO WHOM IT MAY CONCERN:**

This is to certify that **KEPHA MINING EXPLORATION COMPANY (KMEC)** is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 284-2009-XIII-SMR, which was approved on 19 June 2009 covering an area of Six Thousand Nine Hundred Eighty and 75/100 (6,980.75) hectares located in the Municipalities of Claver and Gigaquit, Province of Surigao del Norte. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract.

This is to certify further that the rights to explore, develop and utilize the mineral deposits in the said MPSA contract area of KMEC was transferred to Taganito Mining Corporation (TMC) by virtue of an Operating Agreement executed on 14 February 2007.

This certification is issued upon the request of Mr. Manuel T. Agpaoa, Claims Management and Government Liaison Manager of TMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 22<sup>nd</sup> day of January, 2020 in Surigao City, Philippines.



**GLENN MARCELO C. NOBLE**  
Regional Director

Certification fee: Php 50.00  
OR No. : 9317358-X  
Date: 22 January 2020

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MTES-IC20-01-20-00601

# C E R T I F I C A T I O N

## TO WHOM IT MAY CONCERN:

This is to certify that **HINATUAN MINING CORPORATION (HMC)** is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 246-2007-XIII-SMR, which was approved on 25 July 2007 covering an area of Seven Hundred Seventy-three and 77/100 (773.77) hectares located in the Municipality of Tagana-an, Province of Surigao del Norte. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract.

This is to certify further that MPSA No. 246-2007-XIII-SMR is being developed and utilized by virtue of an approved Three-Year Development/Utilization Work Program dated 22 May 2019.

This certification is issued upon the request of Mr. Manuel T. Agpaoa, Claims Management and Government Liaison Manager of HMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 24<sup>th</sup> day of January, 2020 in Surigao City, Philippines.



**GLENN MARCELO C. NOBLE**  
Regional Director

Certification fee: Php 50.00  
OR No.: 9317383-X  
Date: January 24, 2020

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MTES-IC20-01-20-00599

# C E R T I F I C A T I O N

## **TO WHOM IT MAY CONCERN:**

This is to certify that EAST COAST MINERAL RESOURCES COMPANY, INC. (ECMRCI) is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 078-97-XIII-SMR, which was approved on 19 November 1997 covering an area of Six Hundred Ninety-seven and 481/10,000 (697.0481) hectares located in the Municipality of Cagdianao, Province of Dinagat Islands. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract. The rights to explore, develop and utilize the mineral deposits in the said MPSA contract area of ECMRCI was transferred to **CAGDIANAO MINING CORPORATION (CMC)** by virtue of an approved Memorandum of Agreement executed on 14 July 2000.

This is to certify further that MPSA No. 078-97-XIII-SMR is covered by an approved Declaration of Mining Project Feasibility covering the entire MPSA contract area issued on 21 June 2000 and is being developed and utilized by virtue of an approved Three-Year Development/Utilization Work Program dated 3 May 2019.

This certification is issued upon the request of Mr. Manuel T. Agpaoa, Claims Management and Government Liaison Manager of CMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 22<sup>nd</sup> day of January, 2020 in Surigao City, Philippines.



**GLENN MARCELO C. NOBLE**  
Regional Director

Certification fee: Php 50.00  
OR No. : 9317360-X  
Date: 22 January 2020

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Republic of the Philippines  
 Department of Environment and Natural Resources  
**MINES AND GEOSCIENCES BUREAU**  
 Regional Office No. II

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 E-mail: [mgb\\_2@yahoo.com.ph](mailto:mgb_2@yahoo.com.ph)

MINES AND GEOSCIENCES BUREAU R-II  
**RELEASED**  
 No. 020420-102-0208  
 DATE: 2/4/2020 TIME: 5:40 AM  
 BY: n

**CERTIFICATION**

**THIS IS TO CERTIFY** that the Mineral Production Sharing Agreement Contract of Dinapigue Mining Corporation (DMC) denominated as MPSA No. 258-2007-II located at Dinapigue, Isabela is valid and subsisting as of this time.

This is to **FURTHER CERTIFY** that at present, the mining area thereat is under construction and development.

Issued this 30<sup>th</sup> day of January 2020 upon the request of Mr. Manuel T. Agpaoa, Claims Management and Gov't Liason Manager of Dinapigue Mining Corporation for whatever legal purpose it may serve.

Certification Fee: Php 50.00  
 O.R. No.: 6989525  
 O.R. Date: 1/30/2020

MARIO A. ANCHETA

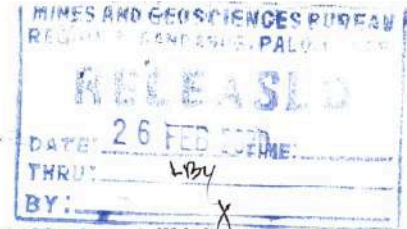




Republic of the Philippines  
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Ref. No. MGB-MMD-R2020-

## CERTIFICATION

### TO WHOM IT MAY CONCERN:

This is to certify that based from the records of this Office, **Hinatuan Mining Corporation (HMC)** is a holder of Mineral Production Sharing Agreement (MPSA) No. 012-92-VIII with Contract Area located at Manicani Island, Guiuan, Eastern Samar granted on October 28, 1992 and had expired on October 27, 2017. HMC filed at this Office an application for the renewal of MPSA No. 012-92-VIII on June 6, 2016, and is still pending to date.

This is to certify further that HMC has satisfactorily complied with the submission of reportorial/documentary requirements and payment of occupation fees, taxes and royalties for calendar years 2016-2017 pursuant to the terms and conditions of the MPSA.

Moreover, HMC has implemented its approved Care and Maintenance Program (CMP) for CY 2019. The extension for CY 2020 CMP has not yet been approved by this Office pending submission of the required documents.

This Certification is issued upon the request of Mr. Manuel T. Agpaoa, Claims Management and Govt. Liaison Manager of HMC, as part of the reportorial requirements of the Philippine Stock Exchange (PSE).

Issued this 24<sup>th</sup> day of **February**, 2020 at MGB-08, Candahug, Palo, Leyte.

  
**LEO VAN V. JUGUAN, CESO V**  
Regional Director

Amount: Php500.00  
O.R. No.: 8197821 R  
Date: February 24, 2020



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